

User guidance for new Achiever build, September 2021

Author: Chris Humphreys

ISL, the creators of Achiever will shortly be rolling out a new build version onto our production environment.

What does this mean for users?

Typically, new builds contain minor feature improvements and bug fixes, however as this is our first build upgrade in a number of years the differences are more significant. Achiever should however continue to work as you would expect, with no large changes to the functionality, workflows or access rights.

Most notably, Achiever will no longer be compatible with Internet Explorer, and you should use Edge or Chrome browsers to access the site following the change.

The main difference will become clear as soon as you log onto Achiever

First, a reminder of the current Achiever home page.

The screenshot shows the current Achiever interface. The browser address bar displays 'https://www.achiever-training.ncl.ac.uk'. The page title is 'HTA Designated Individual/...'. The main content area is titled 'My Collections (005 My Projects)' and shows a table with 50 total items. The table has columns for Title, Collection ID, Role, Active, Published, and Number Of Relevant Mater. Three items are visible:

Title	Collection ID	Role	Active	Published	Number Of Relevant Mater
1000 Families	COL0227	Principal Investigator	<input type="checkbox"/>	<input type="checkbox"/>	0
A research study to examine molecular markers in patients with locally advanced or metastatic breast cancer	COL0038	Principal Investigator	<input type="checkbox"/>	<input type="checkbox"/>	10
Academic Haematology Central Biobank - legacy samples	COL0291	Principal Investigator	<input checked="" type="checkbox"/>	<input type="checkbox"/>	898

Below this is a section for 'My Pending/Overdue Activities (006 Pending/Overdue Activities)' with a total of 3 items. One item is visible:

Date	Time	Subject	Type	Duration	Completed	Donor ID	Collection ID	Title	Institute	First Name	Surname	Notes
3.15.1.2.		Collection						Approaching				

The bottom navigation bar includes: Samples, Clinical, Institutes, Activities, Collections, Storage Management, and Administration.

And now, what you'll see with the new build

The screenshot shows the new Achiever interface. The browser address bar displays 'https://www.achiever-training.ncl.ac.uk/dev/achievermain?a=default'. The page title is 'HTA Designated Individual/DEV'. The main content area is titled 'My Collections' and shows a table with 2 items. The table has columns for Title, Collection ID, Role, Active, Published, and Number Of Relevant Materials. Two items are visible:

Title	Collection ID	Role	Active	Published	Number Of Relevant Materials
1000 Families	COL0227	Principal Investigator	<input type="checkbox"/>	<input type="checkbox"/>	0
A research study to examine molecular markers in patients with locally advanced or metastatic breast cancer	COL0038	Principal Investigator	<input type="checkbox"/>	<input type="checkbox"/>	10

Below this is a section for 'My Pending/Overdue Activities' with a total of 3 items. One item is visible:

Date	Time	Subject	Type	Duration	Completed	Donor ID	Collection ID	Title	Institute	First Name	Surname	Notes (Snippet)

The bottom navigation bar includes: Samples, Clinical, Institutes, Activities, Collections, Storage Management, and Administration.

Most apparent is the new style, which is intended to be a cleaner look.

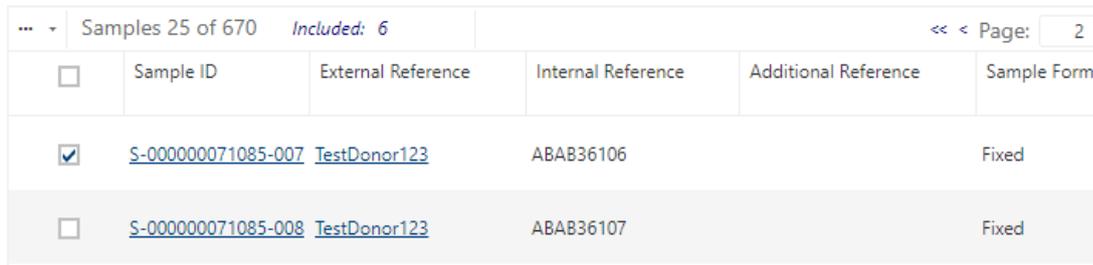
There are several changes that you will need to be aware of:

1. On the home screen, the 'Tools' drop-down menu is no longer supported and therefore the contents have been replaced with individual buttons for each item
2. The grid 'workflow' menus, on the top left of search grids have been replaced with an ellipsis (...) menu, a common sight on modern web applications (see image below).



<input type="checkbox"/>	Sample ID	External Reference
<input type="checkbox"/>	S-NI0000036010-001	4724
<input type="checkbox"/>	S-NI0000036012-001	5406
<input type="checkbox"/>	S-NI0000036013-001	5406

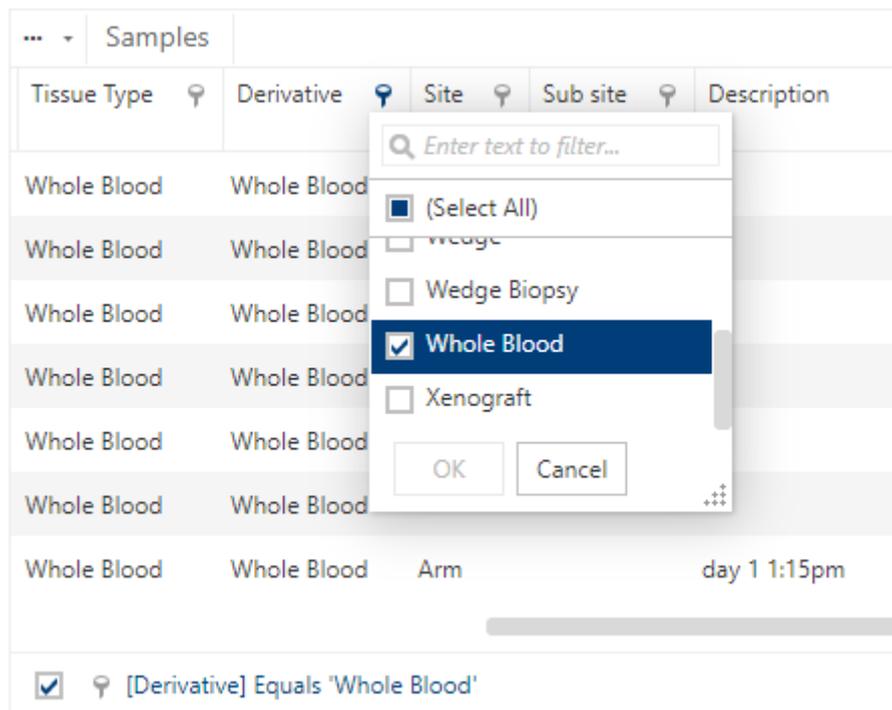
3. On grids such as the samples grid, the result count and number of pages is not displayed by default. Press the 'count' button if you wish to see the total number of results.
4. In order to calculate the number of pages of results, first press the 'count' button and then interact with the paging options to make the last page (>>) link appear. You can hover over the page number for a tooltip to show eg. 'Page 3 of 26'.
5. The 'Advanced'/'Hide' links to show/hide search filter conditions on grids has been renamed 'Show filter'/'Hide filter'.
6. When using toggle grids, the top bar will inform you of how many records have been included for processing by any chosen workflow. (see image below).



<input type="checkbox"/>	Sample ID	External Reference	Internal Reference	Additional Reference	Sample Form
<input checked="" type="checkbox"/>	S-000000071085-007	TestDonor123	ABAB36106		Fixed
<input type="checkbox"/>	S-000000071085-008	TestDonor123	ABAB36107		Fixed

Note in the above image, "Samples 25 of 670" refers to the list displaying 25 samples at a time – it does not mean that the current page begins at record 25.

- Some grid columns have the ability to apply fast dynamic filters – note the funnel icon (see image below), click this and it will allow you to filter records in a similar way to Excel. A summary of active dynamic filters is displayed below the grid.



Be aware that traditional search filters will be applied first, and page numbers/result counts are not updated when applying dynamic filters.

- When opening a new page, for example a Sample record, the previously viewed navigation option such as Chronology will be opened first, rather than always opening the default section.
- The default time when using the date/time picker is now 00:00 (midnight) rather than 07:15.
- Windows Dark mode is not supported. Please enable light app preference when using Achiever if you have this option set.
- Although not related to the new build, a recurring issue may affect some users when transitioning to the a new browser. There are occasions when first accessing Achiever you will be shown a popup login window. Steps are in place to avoid this however in these cases just enter your university login and password and you will be able to continue.
- Accessing Achiever by following a URL from your history (it may pop up as an option when you start typing www.achiever.. but will be a long url) can sometimes cause an error, or display a particular screen other than the home page. You should ensure the URL only contains the main address ie <https://www.achiever.ncl.ac.uk/live>.